CACI Corporate Overview

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About CACI

- **CACI is a $3.15 billion international information technology company**

- **Member of Fortune 1000 Largest Companies in America**

- **We provide professional services and IT solutions needed to prevail in the areas of defense, intelligence, homeland security, and IT modernization and government transformation**

- **We help customers preserve investments in existing systems …**

- **… while leveraging the potential of advanced technologies**

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CACI Facts

- **Founded in 1962 on computer simulation technology**

- **Public since 1968; traded on NYSE as "CACI"**

- **Headquartered in Arlington, Va. and London, England**

- **Our approx. 13,700 employees work in more than 120 offices worldwide; 70% with security clearances**

- **Many clients have been with us for more than 20 years**

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CACI Recognition

- **CACI named Contractor of the Year (greater than $300 million) –** Greater Washington Government Contractor Awards

- **President and CEO Paul Cofoni named to Federal 100 –** *Federal Computer Week*
  - Second-time recipient

- **Recruiting Recognition:**
  - Top 5 Military-Friendly Employers – *G.I. Jobs*
  - Most Valuable Employer for Military – CivilianJobs.com
  - Best for Vets Employers – Military Times Edge
  - Best Recruiters of 2010 – ClearedJobs.net
  - Recruiter of the Year Finalist – ere.net

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CACI Recognition (cont'd)

- **3rd among 100 Largest Government Contractors in Best Ethics Programs; 1st in Ethics Training and Communications Programs, 1st in Internal Control Systems –** Ethisphere Institute

- **8th largest government contractor; 8th largest technology employer –** *Washington Business Journal*

- **16th in Top 100 Federal Prime IT Contractors –** *Washington Technology*

  - Up from 20th last year

- **20th in Top 100 Public Companies –** *Washington Post*

- **Above and Beyond Award for Support to National Guard and Reserve –** Virginia Employer Support of the Guard and Reserve
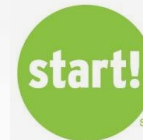
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CACI Centers of Excellence

- **Our Vision & Solution Center lets clients "test drive" solutions before committing valuable time and money. Clients can:**

  - *Define* goals and objectives,

  - *Model* possible alternatives,

  - *Prototype* the best choice, and

  - *Visualize* a working simulation.

- **Our Cyber Lab houses secure technologies and dedicated training resources**

  - Certified experts keep clients current on latest security solutions

  - We customize solutions for precise mission needs

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CACI Culture

- **CACI places integrity and honesty above all else**

- **Our Credo is:**

  - **Quality service** and **best value** for our clients,

  - **Individual opportunity** and **respect** for each other,

  - **Integrity** and **excellence** in our work, and

  - **Distinction** and the **competitive edge** in our markets.

- **Executive Chairman Jack London is a 24-year Navy veteran and recognized leader in business ethics**

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CACI Project Philanthropy

Ever Vigilant

To our customers:

We promise to remain committed to their success — diligent in meeting their needs in an ever-changing world.

To our employees:

We promise to be attentive to their personal and professional growth.

To our shareholders:

We promise to focus completely on maximizing the company's performance and acting with honesty and integrity in all that we do.

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Record Financial Results

▪Total Revenue

Bar chart showing Total Revenue: Q2 '10 = $776.7, Q2 '11 = $867.3, +11.7%

- **Record revenue driven by:**
- **Organic revenue growth of 9.7%**
  - **Direct labor growth of 8.0%**
    - **ODC growth of 14.3%**

▪Operating Income

Bar chart showing Operating Income: Q2 '10 = $47.5, Q2 '11 = $59.4, +25.2%

- **Record operating income driven by:**
  - **Strong operating performance**
  - **Direct labor and ODC growth**
  - **Continued control of indirect expenses**

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CACI Functional Core Competencies

- **Business System Solutions**

- **C4ISR Solutions**

- **Cyber Solutions**

- **Data, Information, and Knowledge Management Services**

- **Enterprise IT and Network Services**

- **Healthcare IT**

- **Integrated Security and Intelligence Solutions**

- **Logistics and Material Readiness**

- **Program Management and SETA Support Services**

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